

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
W. R. GRACE & CO., et al.,) Case No. 01-01139 (KJC)
)
) (Jointly Administered)
Debtors.) Objections due: 9-5-13

**ONE HUNDRED AND TWENTY-FIRST (CUMULATIVE) APPLICATION OF BLACKSTONE
ADVISORY PARTNERS L.P. AS FINANCIAL ADVISOR TO W. R. GRACE & CO. AND
AFFILIATES FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD OF MAY 1, 2013 THROUGH JUNE 30, 2013**

Name of Applicant: Blackstone Advisory Partners L.P.

Authorized to Provide
Professional Services to: Debtors

Date of Retention Order: June 22, 2001, effective April 2, 2001

Period for which compensation and
reimbursement is sought: May 1, 2013 through June 30, 2013

Amount of Compensation) Total) (Holdback @ 20%)
sought as actual, reasonable and necessary: \$125,000.00) (\$25,000.00)

Amount of Expense Reimbursement
sought as actual, reasonable and necessary: \$583.33

Amount of Cash Payment Sought: \$100,583.33

This is a x monthly interim final application

Summary of Monthly Applications:

Date Filed	Period(s) Covered	Requested		Approved		Unapproved	Unpaid
		Fees	Expenses	Fees	Expenses	Holdback(s)	Amount(s)
07/31/01	04/02/01 – 06/30/01	\$519,166.66	7,663.95	\$519,166.66	7,663.95	\$--	\$--
08/24/01	07/01/01 – 07/31/01	175,000.00	3,504.53	175,000.00	3,504.53	--	--
10/16/01	08/01/01 – 08/31/01	175,000.00	16,124.84	175,000.00	16,124.84	--	--
11/21/01	09/01/01 – 09/30/01	175,000.00	11,846.09	175,000.00	11,846.09	--	--
11/30/01	10/01/01 – 10/31/01	175,000.00	5,042.39	175,000.00	5,042.39	--	--
01/31/02	11/01/01 – 11/30/01	175,000.00	7,477.10	175,000.00	7,477.10	--	--
01/31/02	12/01/01 – 12/31/01	175,000.00	2,133.92	175,000.00	2,133.92	--	--
03/15/02	01/01/02 – 01/31/02	175,000.00	5,140.26	175,000.00	5,140.26	--	--
04/05/02	02/01/02 – 02/28/02	175,000.00	1,719.69	175,000.00	1,719.69	--	--
05/02/02	03/01/02 – 03/31/02	175,000.00	631.92	175,000.00	631.92	--	--
07/25/02	04/01/02 – 04/30/02	175,000.00	2,736.03	175,000.00	2,736.03	--	--
08/15/02	05/01/02 – 05/31/02	175,000.00	516.61	175,000.00	516.61	--	--
08/15/02	06/01/02 – 06/30/02	175,000.00	733.20	175,000.00	733.20	--	--
11/13/02	07/01/02 – 07/31/02	175,000.00	2,603.74	175,000.00	2,603.74	--	--
11/13/02	08/01/02 – 08/31/02	175,000.00	3,547.21	175,000.00	3,547.21	--	--
11/13/02	09/01/02 – 09/30/02	175,000.00	1,611.87	175,000.00	1,611.87	--	--
02/14/03	10/01/02 – 10/31/02	175,000.00	1,848.24	175,000.00	1,848.24	--	--
02/14/03	11/01/02 – 11/30/02	175,000.00	2,109.76	175,000.00	2,109.76	--	--
02/14/03	12/01/02 – 12/31/02	175,000.00	1,570.49	175,000.00	1,570.49	--	--
03/25/04	01/01/03 – 12/31/03	525,000.00	10,063.83	525,000.00	10,063.83	--	--
08/17/04	01/01/04 – 06/30/04	525,000.00	2,833.02	525,000.00	2,833.02	--	--
11/15/04	07/01/04 – 09/30/04	525,000.00	22,158.70	525,000.00	22,158.70	--	--
11/24/04	10/01/04 – 10/31/04	175,000.00	3,635.27	175,000.00	3,635.27	--	--
01/24/05	11/01/04 – 11/30/04	175,000.00	4,369.47	175,000.00	4,369.47	--	--
01/24/05	12/01/04 – 12/31/04	175,000.00	1,129.94	175,000.00	1,129.94	--	--
03/07/05	01/01/05 – 01/31/05	175,000.00	2,347.64	175,000.00	2,347.64	--	--
05/19/05	02/01/05 – 02/28/05	175,000.00	742.42	175,000.00	742.42	--	--
05/19/05	03/01/05 – 03/31/05	175,000.00	1,106.33	175,000.00	1,106.33	--	--
08/26/05	04/01/05 – 04/30/05	100,000.00	3,082.08	100,000.00	3,082.08	--	--
08/26/05	05/01/05 – 05/31/05	50,000.00	1,709.38	50,000.00	1,709.38	--	--
08/26/05	06/01/05 – 06/30/05	50,000.00	2,917.10	50,000.00	2,917.10	--	--
05/10/06	07/01/05 – 07/31/05	75,000.00	2,289.24	75,000.00	2,289.24	--	--
05/10/06	08/01/05 – 08/31/05	50,000.00	2,304.36	50,000.00	2,304.36	--	--
05/10/06	09/01/05 – 09/30/05	25,000.00	679.00	25,000.00	679.00	--	--
06/21/06	10/01/05 – 10/31/05	100,000.00	786.97	100,000.00	786.97	--	--
06/21/06	11/01/05 – 11/30/05	100,000.00	1,854.08	100,000.00	1,854.08	--	--
06/21/06	12/01/05 – 12/31/05	100,000.00	488.35	100,000.00	488.35	--	--
07/25/06	01/01/06 – 01/31/06	50,000.00	1,369.41	50,000.00	1,369.41	--	--
07/25/06	02/01/06 – 02/28/06	100,000.00	560.94	100,000.00	560.94	--	--
07/25/06	03/01/06 – 03/31/06	100,000.00	1,273.41	100,000.00	1,273.41	--	--
09/21/06	04/01/06 – 04/30/06	75,000.00	208.81	75,000.00	208.81	--	--
09/21/06	05/01/06 – 05/31/06	100,000.00	1,660.26	100,000.00	1,660.26	--	--
09/21/06	06/01/06 – 06/30/06	125,000.00	2,155.45	125,000.00	2,155.45	--	--
10/18/06	07/01/06 – 07/31/06	125,000.00	4,794.17	125,000.00	4,794.17	--	--
11/30/06	08/01/06 – 08/31/06	75,000.00	1,665.99	75,000.00	1,665.99	--	--
11/30/06	09/01/06 – 09/30/06	75,000.00	995.60	75,000.00	995.60	--	--
02/28/07	10/01/06 – 10/31/06	100,000.00	704.00	100,000.00	704.00	--	--
02/28/07	11/01/06 – 11/30/06	175,000.00	1,104.42	175,000.00	1,104.42	--	--
02/28/07	12/01/06 – 12/31/06	150,000.00	1,509.61	150,000.00	1,509.61	--	--

Date Filed	Period(s) Covered	Requested		Approved		Unapproved Holdback(s)	Unpaid Amount(s)
		Fees	Expenses	Fees	Expenses		
04/10/07	01/01/07 – 01/31/07	100,000.00	5,412.84	100,000.00	5,412.84	--	--
06/29/07	02/28/07 – 02/28/07	100,000.00	1,260.82	100,000.00	1,260.82	--	--
06/29/07	03/01/07 – 03/31/07	100,000.00	535.30	100,000.00	535.30	--	--
09/20/07	04/01/07 – 04/30/07	100,000.00	3,145.97	100,000.00	3,145.97	--	--
09/20/07	05/01/07 – 05/31/07	125,000.00	148.40	125,000.00	148.40	--	--
09/20/07	06/01/07 – 06/30/07	125,000.00	584.53	125,000.00	584.53	--	--
11/19/07	07/01/07 – 07/31/07	125,000.00	786.94	125,000.00	786.94	--	--
11/19/07	08/01/07 – 08/31/07	--	997.55	--	997.55	--	--
11/19/07	09/01/07 – 09/30/07	75,000.00	585.59	75,000.00	585.59	--	--
03/13/08	10/01/07 – 10/31/07	100,000.00	1,518.85	100,000.00	1,518.85	--	--
03/13/08	11/01/07 – 11/30/07	75,000.00	241.73	75,000.00	241.73	--	--
03/13/08	12/01/07 – 12/31/07	50,000.00	270.44	50,000.00	270.44	--	--
05/22/08	01/01/08 – 01/31/08	100,000.00	2,618.39	100,000.00	2,618.39	--	--
05/22/08	02/01/08 – 02/29/08	150,000.00	377.34	150,000.00	377.34	--	--
05/22/08	03/01/08 – 03/31/08	75,000.00	1,468.54	75,000.00	1,468.54	--	--
10/16/08	04/01/08 – 04/30/08	150,000.00	370.04	150,000.00	370.04	--	--
10/16/08	05/01/08 – 05/31/08	125,000.00	868.61	125,000.00	868.61	--	--
10/16/08	06/01/08 – 06/30/08	175,000.00	7,178.80	175,000.00	7,178.80	--	--
01/09/09	07/01/08 – 07/31/08	175,000.00	1,507.33	175,000.00	1,507.33	--	--
01/09/09	08/01/08 – 08/31/08	175,000.00	3,482.81	175,000.00	3,482.81	--	--
01/09/09	09/01/08 – 09/30/08	175,000.00	7,491.74	175,000.00	7,491.74	--	--
01/09/09	10/01/08 – 10/31/08	150,000.00	3,166.54	120,000.00	3,166.54	--	--
04/20/09	11/01/08 – 11/30/08	75,000.00	3,762.45	75,000.00	3,762.45	--	--
04/20/09	12/01/08 – 12/31/08	75,000.00	4,251.05	75,000.00	4,251.05	--	--
07/06/09	01/01/09 – 01/31/09	75,000.00	407.84	75,000.00	407.84	--	--
07/06/09	02/01/09 – 02/28/09	175,000.00	840.67	175,000.00	840.67	--	--
07/06/09	03/01/09 – 03/31/09	150,000.00	1,515.13	150,000.00	1,515.13	--	--
09/03/09	04/01/09 – 04/30/09	150,000.00	1,757.02	150,000.00	1,757.02	--	--
09/03/09	05/01/09 – 05/31/09	175,000.00	4,503.06	175,000.00	1,515.13	--	--
09/03/09	06/01/09 – 06/30/09	175,000.00	4,246.49	175,000.00	4,246.49	--	--
12/14/09	07/01/09 – 07/31/09	175,000.00	10,766.12	175,000.00	10,766.12	--	--
12/14/09	08/01/09 – 08/31/09	175,000.00	2,367.44	175,000.00	2,367.44	--	--
12/14/09	09/01/09 – 09/30/09	100,000.00	3,953.33	100,000.00	3,953.33	--	--
12/15/09	10/01/09 – 10/31/09	100,000.00	1,354.62	100,000.00	1,354.62	--	--
--	11/01/09 – 11/30/09	--	--	--	--	--	--
02/12/10	12/01/09 – 12/31/09	100,000.00	1,839.20	100,000.00	1,839.20	--	--
03/12/10	01/01/10 – 01/31/10	150,000.00	1,633.77	150,000.00	1,633.77	--	--
--	02/01/10 – 02/28/10	--	--	--	--	--	--
04/29/10	03/01/10 – 03/31/10	175,000.00	4,238.44	175,000.00	4,238.44	--	--
05/28/10	04/01/10 – 04/30/10	175,000.00	4,575.58	175,000.00	4,575.58	--	--
06/25/10	05/01/10 – 05/31/10	175,000.00	7,750.24	175,000.00	7,750.24	--	--
08/05/10	06/01/10 – 06/30/10	175,000.00	5,202.91	175,000.00	5,202.91	--	--
09/09/10	07/01/10 – 07/31/10	50,000.00	6,204.42	50,000.00	6,204.42	--	--
--	08/01/10 – 08/31/10	--	--	--	--	--	--
11/16/10	09/01/10 – 09/30/10	125,000.00	2,435.45	125,000.00	1,283.70	--	--
12/13/10	10/01/10 – 10/31/10	175,000.00	475.19	175,000.00	475.19	--	--
02/01/11	11/01/10 – 11/30/10	175,000.00	2,625.52	175,000.00	2,625.52	--	--
02/09/11	12/01/10 – 12/31/10	125,000.00	590.30	125,000.00	590.30	--	--
02/25/11	01/01/11 – 01/31/11	175,000.00	1,365.89	175,000.00	1,365.89	--	--
04/05/11	02/01/11 – 02/28/11	175,000.00	2,531.48	175,000.00	2,531.48	--	--
04/28/11	03/01/11 – 03/31/11	125,000.00	714.49	125,000.00	714.49	--	--

Date Filed	Period(s) Covered	Requested		Approved		Unapproved Holdback(s)	Unpaid Amount(s)
		Fees	Expenses	Fees	Expenses		
06/06/11	04/01/11 – 04/30/11	175,000.00	1,130.07	175,000.00	1,130.07	--	--
07/19/11	05/01/11 – 05/30/11	175,000.00	711.36	175,000.00	711.36	--	--
08/05/11	06/01/11 – 06/30/11	175,000.00	46.88	175,000.00	46.88	--	--
09/22/11	07/01/11 – 07/31/11	175,000.00	896.76	175,000.00	896.76	--	--
10/13/11	08/01/11 – 08/31/11	125,000.00	834.50	125,000.00	834.50	--	--
11/28/11	09/01/11 – 09/30/11	75,000.00	150.00	75,000.00	150.00	--	--
12/20/11	10/01/11 – 10/31/11	25,000.00	1,430.65	25,000.00	1,430.65	--	--
01/17/12	11/01/11 – 11/30/11	50,000.00	--	50,000.00	--	--	--
02/21/12	12/01/11 – 12/31/11	75,000.00	135.30	75,000.00	135.30	--	--
03/14/12	01/01/12 – 01/31/12	75,000.00	1,215.61	75,000.00	1,215.61	--	--
04/03/12	02/01/12 – 02/29/12	75,000.00	302.18	75,000.00	302.18	--	--
05/02/12	03/01/12 – 03/31/12	100,000.00	984.89	100,000.00	984.89	--	--
06/06/12	04/01/12 – 04/30/12	25,000.00	178.45	25,000.00	178.45	--	--
07/19/12	05/01/12 – 05/31/12	50,000.00	392.56	50,000.00	392.56	--	--
08/08/12	06/01/12 – 06/30/12	125,000.00	136.76	125,000.00	136.76	--	--
09/10/12	07/01/12 – 07/31/12	125,000.00	266.07	125,000.00	266.07	--	--
10/19/12	08/01/12 – 08/31/12	100,000.00	162.47	125,000.00	162.47	--	--
11/09/12	09/01/12 – 09/30/12	100,000.00	--	100,000.00	--	--	--
12/12/12	10/01/12 – 10/31/12	50,000.00	321.30	40,000.00	321.30	10,000.00	10,000.00
01/17/13	11/01/12 – 11/30/12	50,000.00	20.10	40,000.00	20.10	10,000.00	10,000.00
02/04/13	12/01/12 – 12/31/12	75,000.00	--	15,000.00	--	15,000.00	15,000.00
03/18/11	01/01/13 – 01/31/13	100,000.00	1.82	80,000.00	1.82	20,000.00	20,000.00
06/04/13	02/01/13 – 03/31/13	25,000.00	75.50	20,000.00	75.50	5,000.00	5,000.00
06/21/13	04/01/13 – 04/30/13	75,000.00	--	60,000.00	--	15,000.00	15,000.00

Blackstone Advisory Partners L.P.

August 16, 2013

Mr. Fred Festa
Chairman, Chief Executive Officer
W. R. Grace & Co.
7500 Grace Drive
Columbia, Maryland 21044

Monthly Fee for the period of May 1, 2013 through May 31, 2013:	\$ 50,000.00
Monthly Fee for the period of June 1, 2013 through June 30, 2013:	75,000.00
Less: 20% holdback pursuant to the Court's Administrative Order:	(25,000.00)
Out-of-pocket expenses processed for the period through April 30, 2013: ⁽¹⁾	
Publishing Services	\$ <u>583.33</u>
Total Amount Due	\$ <u>100,583.33</u>

Please wire transfer funds to:

JP Morgan Chase
One Chase Manhattan Plaza
New York, NY 10017
ABA# 021 000 021
Credit Account: Blackstone Advisory Partners L.P.
Account Receivable Dept. 16th Floor
Account # 066-287472

Invoice No. 989

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

Blackstone Advisory Partners L.P.
345 Park Avenue
New York, NY 10154
212 583-5000

W. R. Grace & Co.
Summary of Expenses

	GL Detail	Total
	Apr-13	Expenses
Publishing Services	\$ 583.33	\$ 583.33
Total Expenses	\$ 583.33	\$ 583.33
Publishing Services		\$ 583.33
Total Expenses		\$ 583.33

W. R. Grace & Co.
Detail of Expenses Processed
Through April 30, 2013
Invoice No. 989

Publishing Services Jaffe (preparation of materials for meetings)	04/07/13	<u>583.33</u>	
	Subtotal - Publishing Services		<u>\$ 583.33</u>
	Total Expenses		<u>\$ 583.33</u>

BLACKSTONE ADVISORY PARTNERS L.P.
SUMMARY OF HOURS FOR THE PERIOD OF
MAY 1, 2013 THROUGH MAY 31, 2013

Professional	Title	Hours
Jamie O'Connell	Managing Director	1.8
Adam Schlesinger	Associate	13.3
Benjamin Jaffe	Analyst	<u>49.0</u>
	Total	<u>64.1</u>

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2013 THROUGH MAY 31, 2013

Professional	Date	Hours	Category	Explanation
Adam Schlesinger	05/02/13	3.0	Business Analysis	Drafting of presentation regarding business matter
Benjamin Jaffe	05/02/13	4.5	Business Analysis	Drafting of presentation regarding business matter
Adam Schlesinger	05/07/13	2.0	Business Analysis	Drafting of presentation regarding business matter
Benjamin Jaffe	05/07/13	2.0	Business Analysis	Drafting of presentation regarding business matter
Adam Schlesinger	05/10/13	2.0	Business Analysis	Drafting of presentation regarding business matter
Benjamin Jaffe	05/10/13	5.0	Business Analysis	Drafting of presentation regarding business matter
Jamie O'Connell	05/10/13	1.3	Business Analysis	Drafting of presentation regarding business matter
Jamie O'Connell	05/16/13	0.1	Business Analysis	Correspondence with management regarding financial matter
		<u>19.9</u>		

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2013 THROUGH MAY 31, 2013

Professional	Date	Hours	Category	Explanation
Adam Schlesinger	05/10/13	<u>0.5</u> <u>0.5</u>	Case Administration	Review draft motion

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2013 THROUGH MAY 31, 2013

Professional	Date	Hours	Category	Explanation
Adam Schlesinger	05/20/13	0.6	Claims Analysis Objection/Resolution	Review claims analysis
Benjamin Jaffe	05/20/13	6.0	Claims Analysis Objection/Resolution	Claim analysis
Benjamin Jaffe	05/21/13	4.0	Claims Analysis Objection/Resolution	Claim analysis
Benjamin Jaffe	05/22/13	3.0	Claims Analysis Objection/Resolution	Claim analysis
Benjamin Jaffe	05/23/13	2.0	Claims Analysis Objection/Resolution	Claim analysis
Benjamin Jaffe	05/24/13	1.0	Claims Analysis Objection/Resolution	Claim analysis
Benjamin Jaffe	05/25/13	2.0	Claims Analysis Objection/Resolution	Claim analysis
Benjamin Jaffe	05/28/13	6.0	Claims Analysis Objection/Resolution	Claim analysis
Adam Schlesinger	05/29/13	2.0	Claims Analysis Objection/Resolution	Review claims analysis
Adam Schlesinger	05/29/13	1.0	Claims Analysis Objection/Resolution	Call to discuss claims analysis
Benjamin Jaffe	05/29/13	3.0	Claims Analysis Objection/Resolution	Claim analysis
Benjamin Jaffe	05/29/13	1.0	Claims Analysis Objection/Resolution	Call to discuss claims analysis
Benjamin Jaffe	05/30/13	3.0	Claims Analysis Objection/Resolution	Claim analysis
Benjamin Jaffe	05/31/13	5.0	Claims Analysis Objection/Resolution	Claim analysis
		<u>39.6</u>		

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2013 THROUGH MAY 31, 2013

Professional	Date	Hours	Category	Explanation
Jamie O'Connell	05/14/13	0.2	Committee	Call with financial advisor
Jamie O'Connell	05/16/13	<u>0.2</u> <u>0.4</u>	Committee	Call with management regarding creditor matter

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2013 THROUGH MAY 31, 2013

Professional	Date	Hours	Category	Explanation
Adam Schlesinger	05/15/13	0.3	Fee Applications	Call regarding draft fee application
Benjamin Jaffe	05/15/13	1.0	Fee Applications	Draft fee application
Adam Schlesinger	05/20/13	<u>0.4</u> <u>1.7</u>	Fee Applications	Review draft fee application

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2013 THROUGH MAY 31, 2013

Professional	Date	Hours	Category	Explanation
Adam Schlesinger	05/23/13	1.0	Financing	Review business presentation
Adam Schlesinger	05/29/13	0.5	Financing	Call with management regarding business matter
Benjamin Jaffe	05/29/13	0.5	Financing	Call with management regarding business matter
		<u>2.0</u>		

BLACKSTONE ADVISORY PARTNERS L.P.
SUMMARY OF HOURS FOR THE PERIOD OF
JUNE 1, 2013 THROUGH JUNE 30, 2013

Professional	Title	Hours
Jamie O'Connell	Managing Director	15.5
Adam Schlesinger	Associate	23.1
Benjamin Jaffe	Analyst	44.7
Daniel Bernstein	Analyst	<u>13.2</u>
	Total	<u>96.5</u>

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2013 THROUGH JUNE 30, 2013

Professional	Date	Hours	Category	Explanation
Adam Schlesinger	06/05/13	2.5	Business Analysis	Meeting with management regarding various matters (did not attend entire meeting)
Benjamin Jaffe	06/05/13	5.0	Business Analysis	Meeting with management regarding various matters
Jamie O'Connell	06/05/13	5.0	Business Analysis	Meeting with management regarding various matters
Jamie O'Connell	06/26/13	<u>0.5</u> <u>13.0</u>	Business Analysis	Correspondence with management regarding business matter

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2013 THROUGH JUNE 30, 2013

Professional	Date	Hours	Category	Explanation
Adam Schlesinger	06/03/13	1.5	Case Administration	Review analysis regarding appeal matter
Benjamin Jaffe	06/03/13	6.0	Case Administration	Preparation of analysis regarding appeal matter
Adam Schlesinger	06/04/13	1.0	Case Administration	Review analysis regarding appeal matter
Benjamin Jaffe	06/04/13	6.5	Case Administration	Preparation of analysis regarding appeal matter
Jamie O'Connell	06/04/13	0.5	Case Administration	Call with General Counsel regarding various matters
Adam Schlesinger	06/05/13	0.5	Case Administration	Review analysis regarding appeal matter
Benjamin Jaffe	06/05/13	2.0	Case Administration	Preparation of analysis regarding appeal matter
Adam Schlesinger	06/07/13	2.0	Case Administration	Review analysis regarding appeal matter
Adam Schlesinger	06/07/13	0.5	Case Administration	Conference call with management and counsel regarding appeal matter
Benjamin Jaffe	06/07/13	6.5	Case Administration	Preparation of analysis regarding appeal matter
Benjamin Jaffe	06/07/13	0.5	Case Administration	Conference call with management and counsel regarding appeal matter
Jamie O'Connell	06/07/13	0.5	Case Administration	Conference call with management and counsel regarding appeal matter
Adam Schlesinger	06/09/13	0.4	Case Administration	Review analysis regarding appeal matter
Daniel Bernstein	06/10/13	1.0	Case Administration	Preparation of analysis regarding appeal matter
Adam Schlesinger	06/11/13	3.0	Case Administration	Review analysis regarding appeal matter
Adam Schlesinger	06/11/13	1.0	Case Administration	Calls with counsel and management regarding appeal matter
Benjamin Jaffe	06/11/13	3.0	Case Administration	Preparation of analysis regarding appeal matter
Benjamin Jaffe	06/11/13	2.0	Case Administration	Review of analysis regarding appeal matter
Benjamin Jaffe	06/11/13	1.0	Case Administration	Calls with counsel and management regarding appeal matter
Daniel Bernstein	06/11/13	1.0	Case Administration	Calls with counsel and management regarding appeal matter
Daniel Bernstein	06/11/13	5.0	Case Administration	Review of analysis regarding appeal matter
Jamie O'Connell	06/11/13	1.0	Case Administration	Calls with counsel and management regarding appeal matter
Adam Schlesinger	06/14/13	1.3	Case Administration	Review analysis regarding appeal matter
Benjamin Jaffe	06/14/13	2.5	Case Administration	Preparation of analysis regarding appeal matter
Adam Schlesinger	06/21/13	0.5	Case Administration	Call with General Counsel regarding various matters
Daniel Bernstein	06/21/13	1.5	Case Administration	Review of analysis regarding claim matter
Jamie O'Connell	06/21/13	0.5	Case Administration	Call with General Counsel regarding various matters
Adam Schlesinger	06/27/13	0.8	Case Administration	Calls with counsel regarding appeal matter
Daniel Bernstein	06/27/13	0.8	Case Administration	Calls with counsel regarding appeal matter
Jamie O'Connell	06/27/13	0.8	Case Administration	Calls with counsel regarding appeal matter
		55.1		

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2013 THROUGH JUNE 30, 2013

Professional	Date	Hours	Category	Explanation
Benjamin Jaffe	06/19/13	2.0	Claims Analysis Objection/Resolution	Review claims analysis
Daniel Bernstein	06/23/13	2.5	Claims Analysis Objection/Resolution	Claims analysis and preparation
Adam Schlesinger	06/24/13	0.7	Claims Analysis Objection/Resolution	Call with counsel and claims agent regarding claims
Benjamin Jaffe	06/24/13	0.7	Claims Analysis Objection/Resolution	Call with counsel and claims agent regarding claims
Daniel Bernstein	06/24/13	0.7	Claims Analysis Objection/Resolution	Call with counsel and claims agent regarding claims
Adam Schlesinger	06/27/13	<u>1.5</u> <u>8.1</u>	Claims Analysis Objection/Resolution	Review claims analyses

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2013 THROUGH JUNE 30, 2013

Professional	Date	Hours	Category	Explanation
Benjamin Jaffe	06/10/13	1.0	Fee Applications	Draft fee preparation
Benjamin Jaffe	06/13/13	1.0	Fee Applications	Review draft fee analysis
Adam Schlesinger	06/15/13	<u>0.2</u> <u>2.2</u>	Fee Applications	Review draft fee application

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2013 THROUGH JUNE 30, 2013

Professional	Date	Hours	Category	Explanation
Adam Schlesinger	06/25/13	0.7	Financing	Conference call with management regarding exit financing workstreams
Daniel Bernstein	06/25/13	0.7	Financing	Conference call with management regarding exit financing workstreams
Jamie O'Connell	06/25/13	<u>0.7</u> <u>2.1</u>	Financing	Conference call with management regarding exit financing workstreams

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2013 THROUGH JUNE 30, 2013

Professional	Date	Hours	Category	Explanation
Adam Schlesinger	06/17/13	3.0	Hearings	Attend Third Circuit hearing
Benjamin Jaffe	06/17/13	3.0	Hearings	Attend Third Circuit hearing
Jamie O'Connell	06/17/13	<u>3.0</u>	Hearings	Attend Third Circuit hearing
		<u>9.0</u>		

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2013 THROUGH JUNE 30, 2013

Professional	Date	Hours	Category	Explanation
Adam Schlesinger	06/17/13	1.0	Non-Working Travel Time	Travel from NYC to Philadelphia to attend hearing
Adam Schlesinger	06/17/13	1.0	Non-Working Travel Time	Travel from Philadelphia to NYC following hearing
Benjamin Jaffe	06/17/13	1.0	Non-Working Travel Time	Travel from NYC to Philadelphia to attend hearing
Benjamin Jaffe	06/17/13	1.0	Non-Working Travel Time	Travel from NYC to Philadelphia to attend hearing
Jamie O'Connell	06/17/13	1.5	Non-Working Travel Time	Travel from residence to Philadelphia
Jamie O'Connell	06/17/13	<u>1.5</u> <u>7.0</u>	Non-Working Travel Time	Travel from Philadelphia to residence